2022 RETAILER EXPO

PLAY HERE

Helping Lottery Retailers Grow Their Businesses

AGENDA

Retailer Contracting

Resources to make your day-to-day Lottery business effortless.



Marketing Marketing strategies that push customers to your store.

Product & Research Creating exciting product offerings that drive sales.

Games Administration Supporting your business to optimize sales.

05

Security
 Upholding the integrity of Lottery games and operations.

Retailer Spotlight Faisal Rasul, RaceWay #6952

Retailer Spotlight
 Nick Sallem, Nick and Moes



Sales Ensuring success through sales tools.



Because of **YOUL**

\$2,246,000,000

Generated for Florida students and schools in fiscal year 2021



Because of **YOU**

\$9,076,218,914

Generated in sales during fiscal year 2021, making Florida the #1 Lottery in the nation



Because of **YOU**

\$507,579,045

Earned in retailer commissions in fiscal year 2021



New equipment, fresh marketing materials, and latest game details

Customized sales plans to drive sales at each retail location

02

New and exciting products customers love

03

forida

RETAILER CONTRACTING



RETAILER APPLICATION

Florida Lottery 250 Marriott Drive Tallahassee, FL 32399-6573 (850) 487-7714 or flalottery.com

Non-refundable Application Fee: Payable to the Florida Lottery by Initial Application \$100, Additional Location \$25, Change o New Offlicer, Director or Shareholder \$25 eac Each applicant shall be subject to a background investigation which car retailer applicant shall be required to post a bond, certificate of deposit or other security investigation that such requirement is necessary to secure payment

Check application type and complete the information below -

INITIAL APPLICATION	100% SALE OF STOCK	NEW OFFIC
ADDITIONAL STORE LO	CATION	
CHANGE OF LOCATION	: Date of Relocation	
CHANGE OF OWNERSH	IP: Previous Location ID#	
for information concerning sale	e of business: Contact Name	Pho
	SECTION 1 - BUSIN	IESS INFORM/
1. CORPORATE OR OTHER	R LEGAL NAME:	
		0.0707
2. STORE NAME (dba):		3. STOP

4. STORE ADDRESS

STEP ONE -

Notify the Lottery's Retailer Contracting Office, your Lottery sales representative, or your local district office.



Submit a new retailer application and \$25 fee for each new officer/owner.





RETAILER APPLICATION

Florida Lottery 250 Marriott Drive Tallahassee, FL 32399-6573 (850) 487-7714 or flalottery.com

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Non-refundable Application Fee: Payable to the Florida Lottery by check or money order. Initial Application \$100, Additional Location \$25, Change of Location \$10, New Officer, Director or Shareholder \$25 each.

Each applicant shall be subject to a background investigation which can include fingerprinting. A retailer applicant shall be required to post a bond, certificate of deposit or other security if it is determined during th investigation that such requirement is necessary to secure payment of lottery proceeds.

Check application type and complete the information below - PLEASE PRINT OR

ADDITIONAL STORE LC	CATION)FFICER(S), D	DIRECTOR(S),
CHANGE OF LOCATION	I: Date of Relocation			
CHANGE OF OWNERS	HIP: Previous Location ID#		D	ate of Sale
For information concerning sa	le of business: Contact Name		Phone Numb	per ()
	CER CI	HAN	G	ES
2. STORE NAME (dba):	FILE U		TORE PHON	
4. STORE AD		Спу	State	zip uode
5. MAILING ADDRESS: Same as Store Address	eet or P.O. Box	City	State	Zip Code

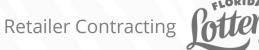


Certificate of Deposit (CD) and Bond reviews are conducted every two years.

CERTIFICATE OF DEPOSIT & BOND REVIEWS



CD and Bond releases may take several weeks to receive.



CONTRACT RENEWAL

FREQUENCY

Retailer contracts are renewed every four years.

Retailer Contract

CT is entered into by and between the FLO

s "Lottery") and

(hereina

be of Contract

This contract authorizes Retailer to sell tickets for lottery g Lottery's sole discretion.

The section titles found in this contract are solely for convenie

REQUIREMENTS

Provide list all officers/owners, including new officers/owners added since the last application.

Submit required fees (\$10 to renew; \$25 for each additional officer/owner). These fees can be swept from existing Lottery bank account using the Authorization to Sweep form.

Retailer Contracting

FLORIDA

BANK ACCOUNT CHANGES

REQUIREMENTS

Completed Electronic Fund Transfer Authorization (EFT) form and voided check or bank letter.

The EFT form can be downloaded from the Lottery's website or acquired from your Lottery sales representative.

> EFT forms must be signed by an officer/owner on Lottery record.

ELECTRONIC FUND TRANSFER AUTHORIZATION FORM

(850) 487-7714 or

ottery to make automatic withdrawals or deposits each week from or into my business checking account

I authorize the financial institution to charge

listed account. The amount of such Lottery withdrawals or deposits will be equal to the amount shown ich I maintain a record. I also authorize the adjustment of entries to correct errors and to collect additional d/or interest. It is agreed that these withdrawals, deposits and adjustments will be electronically made stem under the rules and procedures of the Florida Lottery and the National and Local Automated Clearin

SUBMISSION

Email all required documentation to **<u>RCSupport@flalottery.com</u>** or fax to (850) 488-8053.

Account

Jolder Name

Shie Account Details

Submissions must be received by noon on Thursday in order to take effect the following week.

Retailer Contracting

MARKETING

FLORIDA'S

fottery.

LOTTERY BRAND PILLARS

XTRA BONUS PLAY



\$600,000 IN CASH PRIZES!

PLAY









RESPONSIBLE GAMING



CUSTOMER'S JOURNEY TO PURCHASE

RADIO

Reaches customers in transit closer to the point of purchase.

DIGITAL & SOCIAL

Reaches customers on a personal level; provides easy access to information.

TELEVISION

Reaches customers in their homes to build brand equity.



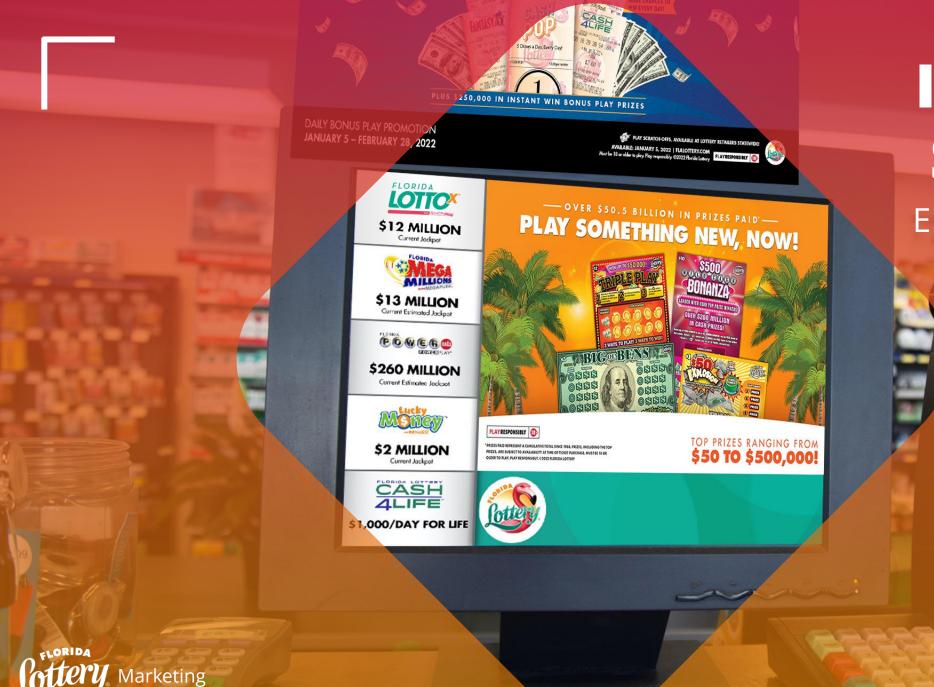
OUT OF HOME (OOH)

Includes digital billboards, jackpot billboards, and gas station TV.

POINT OF SALE (POS)

Reaches customers in-store at the point of purchase.

Marketing



IN-STORE SIGNAGE ESMM Slideshow



PRODUCT & RESEARCH





PRODUCT PORTFOLIO MANAGEMENT

Offer the BEST games available.

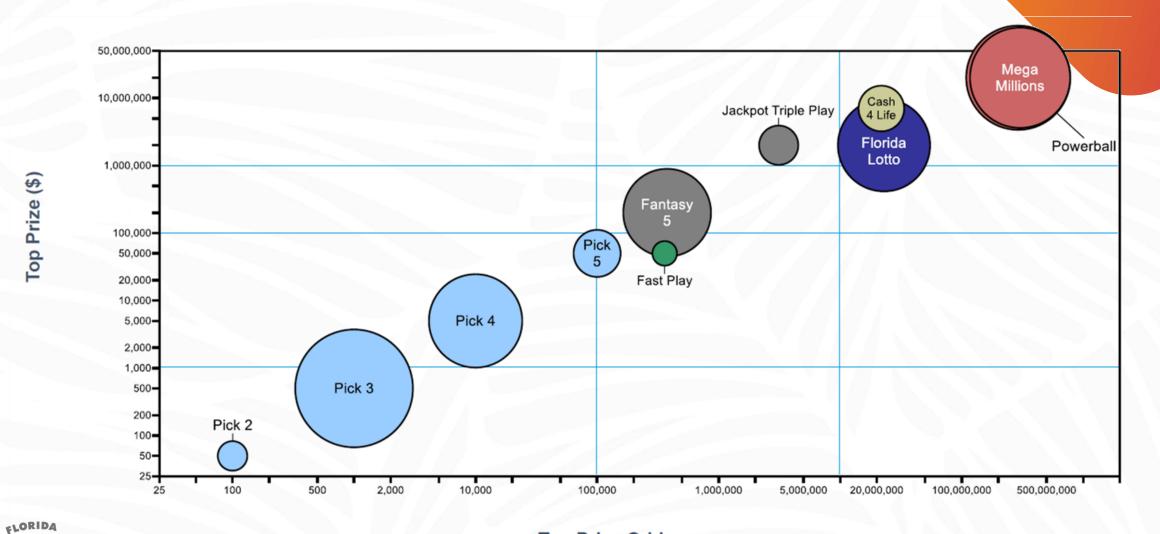
Balance of Scratch-Off and Draw game products to ensure mass appeal and optimize revenue.

Utilize a variety of themes, play styles, price points, and prize options for a wide-ranging and diverse consumer market.





DRAW GAME PORTFOLIO MAP



Research & Product Development

Top Prize Odds

Top Prize (\$)

IDENTIFY NEEDS & NEW OPPORTUNITIES

Monitor performance of current offerings.

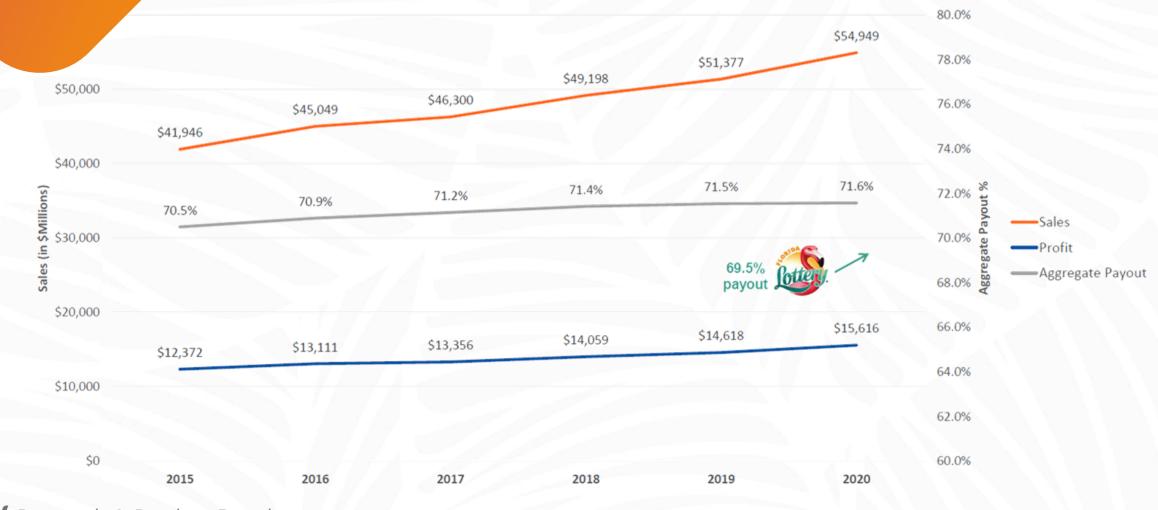
Evaluate recommendations from industry experts and gaming vendors.

Collaborate with other Lotteries to discover new games, marketing strategies, and retail opportunities.





SALES | PAYOUTS | PROFIT TRENDS



Research & Product Development

FLORIDA

MARKET RESEARCH

Continuous tracking of values, lifestyle, awareness, and opinions of the general public.

Used to measure performance of Lottery operations, advertising and product effectiveness, trends, and other factors impacting the market.

Monthly internet surveys with players on relevant topics and future ideas.

Quantitative and qualitative studies focused on specific initiatives.

Research & Product Development

ORIDA

IGT presents concept Research begins Three other Lotteries launch CASH POP

Game design options are considered to bypass barriers Kentucky launches CASH POP

Business analysis of resource allocation is conducted to maximize ROI

2018 2019 2020

2022

2021

CASH POP launches on January 3

Four other Lotteries launch CASH POP

Decision is made to launch CASH POP and suspend Fast Play

Launch preparation is completed

CASH POPP LAUNCH TIMELINE

Research & Product Development





Florida Lottery launch: **January 3, 2022**

- Draw frequency 5X per day
- \$1, \$2, \$5 price points



South Carolina Education Lottery launch: January 17, 2022

• Draw frequency 2X per day with Numbers games Virginia Lottery launch: January 24, 2022

CASH

• Draw frequency 5X per day



West Virginia Lottery launch: February 27, 2022

 Interleaved on monitors with Keno and 15 min draws



Missouri Lottery launch: May 22, 2022

• Draw frequency 5X per day





TUES SEPT25 2018

045138

\$1.00 DRAW #01739

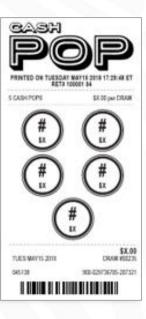
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preferred each number printed on a separate ticket

85%

of players surveyed preferred all numbers printed on one ticket



GAMES ADMINISTRATION



PROVIDING EXCELLENT SUPPORT

RETAILER HOTLINE 1-800-226-3344

MOBILE APP

Free for iOS and Android users

WEBSITE

flalottery.com

fottery. Games Administration

RETAILER HOTLINE

1-800-226-3344

OPTION 1

IGT Service and Supplies Used for ordering playslips or ticket stock and to report terminal issues.

Available every day, 6:00 a.m., ET to midnight.

OPTION 3

Retailer Contracting Used for contract questions, renewal fees, or EFT changes.

Available Monday – Friday, 8:00 a.m. to 5:00 p.m., ET.



OPTION 2

Games Administration

Used for inventory inquiries, weekly settlement information, ticket adjustments, and tax forms.

Available every day, 7:00 a.m., ET to midnight.

OPTION 4

Security Used to report theft or robbery after 911 has been contacted.

Available 24 hours a day, seven days a week.

FIND A RETAILER

ENTER PROMOTIONS

CREATE DIGITAL PLAYSLIPS

CHECK TICKETS

MOBILE APP

Improving Efficiencies at Your Stores

PLAY RESPONSIBLY 137



RETAILER WIZARD

Retailer Internet Portal



Check store activity remotely

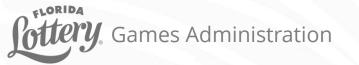


Utilize documents library



Obtain sales representative contact information

Run and print reports



	ENTER YOUR TIC		11:			
	LOT BONUS PROMO		41100 201 earliests 1519 or 6 5 32 421 52 *			
	OVER \$60	00,000 IN BONUS PLA				
	Florida Lottery® SPOTLIGHT ON	OUR WINNERS	Social Hub 2 🖬 (d) 📇			
	A \$41 Billion Win For Education!		× 🚳	Summary Dashboard		Welcome ,
	FUNDING	Bemetries Valaes	Displaying data for Retailer Store 123 Main Street	Earnings History (?	Net Sales Sales History (?)	Messages
	FUTURES OVER SALE ALLION TO EDUCATION	Demetrics Valaes	Retailer ID	WTD MTD QTD YTD	WTD MTD QTD YTD	
	The Florida Lottery has reached a new milestone in education contributions! To date, more than \$41 billion has been	The Fiolida Lottery announces that Demetries Values, 61, of Tampa, claimed the first 51 million top prize from the STRUCK BY LUCK Scratch- Off game. Meet More Winners >	 Summary Dashboard 	\$439.78 \$95.59% Week to Date Total Earnings	\$8,113 \$112.38% Week to Date Net Sales	
	date, more than \$41 billion has been generated for the state's Educational Enhancement Trust Fund!	NEW SCRATCH-OFFS	Instants Dashboard			You have no messag
dicoguit	LATEST NEWS		🕍 Reports	EFT Amount Invoice Details		
			Documents Library Manage Users	-\$18,282.06	WTD MTD YTD	Your Lottery Representatives
			Thanage Users	Total EFT due by Wed, Apr 6, 2022	paid to winners this week	Patricia Stewart DSR stewartp@flalottery.com
				Jackpots & Next Draws	paid to winners this week	813-744-6134
	_	_		S94 Million	You Sold Big Winners! Historical Winners	
					S5,000 Cashed on Tue. Apr 05	
			PLAY RESPONSIBLY 6	\$275,000 Fri. Apr 08	Cashed on Tue. Apr 05	
			Privacy Policy - Terms of Use Language Access Complaint	\$268 Million	5000 \$1,000	
			© 2021 IGT Global Solutions Corporation. All rights reserved.	Satura Satu Apr Ga	Contraction The Mar 24	Refresh Data

SECURITY



ENSURING LEGAL & RESPONSIBLE PLAY

Primary Responsibilities

FORENSIC LABORATORY

Responsible for ticket examinations, security design, printing oversights, and authentications.

CRIMINAL INVESTIGATIONS

Related to theft, fraud, false claims, and unlawful assignment of tickets.

DRAW GAME MANAGEMENT

Upholds the security and integrity of all Florida Lottery Draw game drawings.



ENSURING LEGAL & RESPONSIBLE PLAY

Primary Responsibilities

ANALYTICS

Monitors retailers to ensure integrity of Lottery sales and payment of prizes.

CENTRAL ALARM STATION

Operate and monitor surveillance of Lottery Headquarters and nine district offices.

WORKPLACE SAFETY

Designated safety officers handle workplace safety issues, accident prevention, and workers' compensation investigations.



ENSURING LEGAL & RESPONSIBLE PLAY

Primary Responsibilities

EMERGENCY MANAGEMENT

Responsible for the Lottery's Continuity of Operations Plan and Emergency Preparedness Plan.

BACKGROUND INVESTIGATIONS

Responsible for conducting background investigations on all potential employees, vendors, and retailers.

PROVIDE MUTUAL AID

During declared emergencies, special agents are deployed to supplement local law enforcement resources.









SALES TEAM



SALES TEAM

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WINUP TOSS 16

BIGOBBENS



Shares effective sales techniques to promote and increase the sale of Lottery products.



Provides, installs, and updates Point-of-Sale materials.



Communicates current information about the Lottery and its products.







Provides training and guidance on effective methods for increasing ticket sales.



Analyzes individual retailer sales, recommends improvements to increase sales, and establishes goals.



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WORKING TOGETHER TO INCREASE SALES

- Ensure top-selling Scratch-Off games are in-stock
- Dispenser placement for highest visibility
- Display game cards in every bin
- Upgrade dispensers to increase the number of games offered





POINT-OF-SALE MATERIALS



Wobblers 5°W x 10°H



Starburst 6"W x 6"H



Floor Cling 24.0° W x 22.0° H



DUAL 4-Sided Bollard Cover

DUAL 3-Sided Standee 46.25" W x 46.0" H



IET YOURS H

Feather Flag Banner

25.5" W x 105.5" H



Wobbler 5° W x 10° H English (Spanish separate)



3.625" English (Sp

Vinyl Outdoor Banner 72" W x 36" H English (Spanish separate) Point-of-Sale materials drive customers into your store.

Variety of pieces to fit your needs, including game-specific and generic materials.

Available with every new game launch for a fresh look in your store.



DEBIT ACCEPTANCE

Accepting debit for Lottery products increases sales.

Debit acceptance Point-of-Sale materials drive cashless customers into your store.

Increases customer satisfaction through a convenient payment option.

Remain competitive with other retailers accepting debit for Lottery.





WINNER AWARENESS

Generate excitement for your customers and your business through winner awareness.

Paying prizes under \$600 drives additional sales in your store.

Increase Lottery product awareness and sales.



SALES TOOLS

To Ensure Success



Every sales representative is equipped with the Mobile Sales Tool.



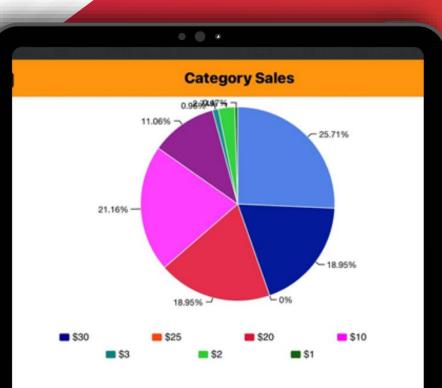
Ability to analyze sales trends and identify opportunities to increase sales.



Provides on the spot product inventory reviews and orders.



Access to Lottery news, winner awareness, and alerts.



k Average Comparative Sales

Туре	This Year	% of Sales	Last Year	Route	District	State	Zip Code
0	\$8,077	25.71%	\$0 0%	\$1,304 519%	\$1,094 638%	\$1,640 393%	\$2,103 284%
10	\$5,954	18.95%	\$4,569 30%	\$1,289 362%	\$1,109 437%	\$1,399 325%	\$2,074 187%
25	so	0%	\$0 0%	\$0 0%	\$0 0%	\$0 0%	\$0 0%
0	\$5,954	18.95%	\$6,046	\$1,802 230%	\$1,513 294%	\$2,063 189%	\$2,650 125%



24 Game Counter Dispenser PLAN-O-GRAM



LORIDA

SALES TOOLS

To Ensure Success

Plan-O-Grams ensure topselling Scratch-Off games are always in your dispenser.

Makes ordering inventory easier.

Helps to easily identify games that have sold out.

Compliments our auto-order/ replenishment program.

SALES TOOLS

To Ensure Success



Smart Count is a Scratch-Off sales tracking and management system.



Use the Lottery terminal's hand-held scanner to quickly and accurately scan tickets.



Smart Count automatically calculates the number of tickets sold and the value from each book that is open for sale.



RETAILER WIZARD

Florida Lottery® SPOTLIGHT ON

A \$41 Billion Win For Educat

FUNDIN

ate, more than \$41 billion

LATEST NEW

Retailer Internet Portal



Helps you manage and grow your Lottery business.



ELORIDA

Sales

Check Scratch-Off ticket sales and inventory.

See your store's top selling games by price point

LOTTO OUR WINNER Retailer Store 123 Main Street WTD YTD \$439.78 112.38% \$8,113 Summary Dashboar Week to Date Total Earnings Week to Date Net Sale EFT Amount MTD YTD Documents Librar -\$18,282.06 Your Lottery Represent \$4,567 Manage User Total EFT due by Wed, Apr 6, 2022 < Share paid to winners this weel stewartp@flalott Jackpots & Next Draws \$94 Million You Sold Big Winner Historical Winner Share < Share \$275,000 PLAY RESPONSIBLY < Share Language Access Complai \$268 Million

CONTACT

US

Lottery Headquarters (850) 487-7777

Communications (850) 487-7727

Customer Service (850) 487-7787

Games Administration 1-800-226-3344

Retailer Contracting (850) 487-7714

Security (850) 487-7730

Statewide Lottery Offices

Tallahassee: (850) 487-7799 Pensacola: (850) 484-5020 Jacksonville: (904) 448-4760 Gainesville: (352) 334-3880 Orlando: (407) 788-2202 Tampa: (813) 744-6134 Fort Myers: (239) 278-7111 West Palm Beach: (561) 640-6190 Miami: (305) 364-3080

For further questions, email <u>RetailerExpo@flalottery.com</u> and use the subject "Retailer Expo".



FROM THE FLORIDA LOTTERY

PLAY HERE